



ESD

AFFORDING AN ESD EDUCATION

The cost of a college preparatory program of ESD's caliber is significant. We are committed to making the ESD experience affordable to all students who meet our admission criteria and are offered a space through the admission process.

Our tuition assistance program is based largely on financial need, with only a few merit-based scholarships available for Upper School students. An integral part of ESD's educational philosophy is to promote socioeconomic diversity among our student body. To achieve this goal, the school allocates more than \$3,300,000 of the annual operating budget to tuition assistance – helping many of our families bridge the gap between what they can contribute financially and the price of tuition.

It is difficult to predict whether a family will qualify for tuition assistance, as circumstances vary dramatically and the demand for assistance changes each year. If after reviewing the cost of attending ESD, your family feels that paying full tuition would be a financial burden, we recommend you apply for tuition assistance. The following information will help you understand the process and requirements. If at any time you would like to have a private consultation, the Director of Tuition Assistance is available to do so.

TUITION ASSISTANCE TIME LINE FOR NEW STUDENTS

SEPTEMBER – FEBRUARY	Parents of applicants interested in applying for tuition assistance indicate this on the Application Information Form, or by calling the Office of Admission and Tuition Assistance.
MARCH 7	Tuition assistance application materials are mailed to applicants who are offered a space and indicated an interest in applying for assistance on the Application Information Form.
APRIL 1	Deadline for the Parents' Financial Statement (PFS) to be completed and mailed to the School and Student Service (SSS) for Financial Aid (if utilizing the on-line application, it must be submitted by this date). Return the Self-Report of Monthly Income, Request for Copy of Tax Form and a copy of the SSS application to ESD. Forward signed copy of 2013 IRS Form 1040, with all related schedules, to ESD. (Additional information may be requested from families who own their own business.)
MAY 2	Tuition assistance award notifications mailed to all families who have completed the application process.
MAY 9	Deadline for the signed tuition assistance contract to be submitted to ESD.

FREQUENTLY ASKED QUESTIONS

WHAT IS TUITION ASSISTANCE?

Tuition assistance is a grant given to qualifying families to offset the costs of an ESD education. The grant does not have to be repaid.

WHO CAN APPLY?

Families who have students entering Pre-Kindergarten or Kindergarten through twelfth grade are eligible to apply.

HOW IS FINANCIAL NEED DETERMINED?

Financial need is determined by the difference between the tuition charged and the family's ability to pay. The School and Student Service (SSS) for Tuition Assistance sends ESD a Report of Parental Contribution (RFC) which makes a general recommendation about a family's ability to pay. The RFC report does not bind ESD to any specific award. The Tuition Assistance Committee reviews the SSS information, applicable tax forms, and the Self-Report of Monthly Income, taking into consideration any unusual debts or extenuating circumstances. All information is treated as highly confidential.

MY SPOUSE DOES NOT WORK. HOW WILL THIS AFFECT THE AMOUNT OF TUITION ASSISTANCE AWARDED?

Since it is our belief that families bear the primary responsibility for financing the education of their children, it is our policy to expect both parents to contribute financially. If your spouse chooses not to work, the School will impute an annual salary of \$20,000 and add it to the income calculations. There are circumstances where a family might be exempt from this policy such as, caring for a disabled or elderly parent, or staying home with an infant or toddler.

IF WE ARE DIVORCED OR SEPARATED, DO BOTH PARENTS NEED TO APPLY FOR TUITION ASSISTANCE?

Yes. Both parents must submit completed forms and tax information.

I NEVER DO MY TAXES UNTIL CLOSE TO THE APRIL 15 DEADLINE. HOW WILL THIS AFFECT MY AWARD?

You will need to complete your taxes early enough to meet the April 1, 2014 deadline in order to be considered for tuition assistance.

WILL MY AWARD BE AUTOMATICALLY RENEWED?

No. It is necessary to re-apply every year, and awards may be adjusted if family financial circumstances change significantly.

WILL APPLYING FOR TUITION ASSISTANCE INFLUENCE THE ADMISSION DECISION?

No. Decisions regarding admission and tuition assistance are arrived at different times, by different committees.

HOW CAN I ATTAIN THE APPLICATION FORMS?

Simply indicate your interest in applying for tuition assistance on the Application Information Form, or call the Office of Admission and Tuition Assistance.

DOES ESD OFFER ANY SCHOLARSHIPS?

Yes, ESD does offer a few endowed scholarships. The criteria for these scholarships are very specific. Please see the Scholarship Award section on the next page for more detailed information.

WHAT PERCENTAGE OF ESD'S STUDENT BODY RECEIVES TUITION ASSISTANCE?

17.5% (207 students).

WHAT WAS THE AVERAGE ASSISTANCE GRANT AWARDED FOR THE 2012-13 SCHOOL YEAR?

\$16,152.

ESD SCHOLARSHIPS: 2014 - 2015

ESD seeks to attract a diverse and talented student body and is committed to providing financial assistance to students who qualify. Need-based assistance is granted on the basis of demonstrated need and the availability of funds each year. The majority of ESD's tuition assistance dollars are allocated for need-based assistance, along with several merit scholarships outlined below.

UPPER SCHOOL MERIT AWARDS

new students entering ninth grade

Up to two, \$15,000, four-year scholarships awarded to two new ninth grade students. Candidates must submit all required ninth grade application materials by the appropriate deadlines. The upper school admission committee selects the recipients based on the overall strength of the candidate's application - recipients will have an exemplary academic record, a history of involvement and interest in extracurricular activities and leadership potential.

DUNLEVIE SCHOLARSHIP

current or entering ninth grade student

The Dwight and Vera Dunlevie Endowed Scholarship was established in 2000 in honor of retired ESD Middle School Head Mr. Dwight Dunlevie and enhanced by memorial gifts from family and friends in 2006-07. It provides competitive scholarships for two students in the Upper School and one student is selected every two years. Dunlevie Scholars exhibit exemplary academic achievement and the highest standards of personal character.

HEADMASTER SCHOLAR AWARDS

new students entering ninth grade

A \$10,000 scholarship awarded to a new ninth grade student. Up to five Headmaster Scholars may be selected each application year. These scholarships are four-year awards and are designed to assist middle income families. Candidates must submit all required ninth grade application and tuition assistance materials by the appropriate deadlines, and will go through an interview process. Recipients of the Headmaster Scholar Awards will be notified in mid-March. Specific information will be mailed in January 2014 to all ninth grade applicants.

THE BISHOP STANTON SCHOLARSHIP

graduate of the St. Philip's School

This scholarship is awarded each year to one outstanding boy or girl who is a graduate of the St. Philip's School. The award covers 50% of tuition for as long as the student is enrolled at ESD. Eligible applicants for the scholarship must submit all required application materials by the appropriate deadlines to be eligible. The recipient is notified in mid-March. The scholarship recipient may apply for additional assistance through the tuition assistance process.

MARY ELIZABETH WILLIAMS ENDOWED ALUMNI SCHOLARSHIP

new or returning student who is a child of an ESD alumnus

The Mary Elizabeth Williams Endowed Alumni Scholarship is awarded to a new or current ESD student who exhibits exemplary academic achievement and the highest standards of personal character. The Admission Committee designates one or more students who are children of ESD alumni whose family qualifies for need-based tuition assistance as determined by the school's financial aid committee. The scholarship is awarded or renewed each May.

THE LYNN DUPREE TULL ENDOWED SCHOLARSHIP

new fifth or seventh grade student

This scholarship is awarded to a new fifth or seventh grade student who has demonstrated need through the tuition assistance process and a strong desire to be a part of the ESD community. Candidates must submit all required application materials for admission and tuition assistance by the appropriate deadlines to be eligible. The recipient is notified in early May.

ISABEL CRANFILL CAMPBELL CLERGY SCHOLARSHIP

any grade level, dependent of clergy

This scholarship provides up to full tuition for eligible students, renewable each year. Students applying for this scholarship must be the dependent of an Episcopalian clergy and, along with the required application materials, must complete the tuition assistance application process. The recipient will be notified in May when assistance decisions are mailed.

PAYMENT PLANS

ESD offers three options for families to pay tuition.

PLAN A Full one-time payment.

PLAN * Families receiving tuition assistance may elect to pay their portion of tuition in 10 equal monthly installments at no interest.

PLAN C FACTS tuition plan. A loan with a bank that allows for tuition to be paid over a 10-month period, a slight interest charge is accessed.

A tuition deposit and new student fee are due at the time of enrollment. The tuition deposit is \$100 for families applying for Tuition Assistance and the new student fee is waived. The deposit for families not applying for Tuition Assistance is \$1,000. The new student fee is \$1,000 for all grade levels and is a one-time per child fee.

NON-TUITION ASSISTANCE

ESD has become increasingly aware of the financial resources necessary to attend our School, beyond the cost of tuition. As a result, we have worked hard to create unique ways of assisting deserving families beyond traditional tuition assistance. Families receiving tuition assistance are eligible to apply for assistance in covering the costs of required school related expenses. These expenses include, but are not limited to: school supplies, field trips, tutoring, SAT prep courses, college application forms, art supplies, uniforms, and senior year expenses.

TUITION AND FEES: 2013 - 2014

GRADE LEVEL	TUITION	TEXTBOOKS, TRAVEL, ACTIVITY FEES	LUNCH	TUITION REFUND INSURANCE	ACCIDENT INSURANCE	TOTAL
BEGINNER 4-DAY	11,500	115	NA	145.19	55	11,615
BEGINNER 5-DAY	14,400	115	NA	181.44	55	14,515
PRE-K	14,400	115	NA	181.44	55	14,515
KINDERGARTEN	20,200	115	850	264.56	55	21,165
PRIMER-1	20,200	160	850	265.13	55	21,210
2 - 4	20,500	185	900	269.81	55	21,585
5	24,680	200	990	323.38	55	25,870
6	24,680	1,740	990	342.63	55	27,410
7	24,680	260	990	324.13	55	25,930
8	24,680	225	990	323.69	55	25,895
9	25,400	v110	1,040	331.88	55	26,550
10	25,400	110	1,040	331.88	55	26,550
11	25,400	345	1,040	334.81	55	26,785
12	25,400	470	1,040	336.38	55	26,910